



28th GMS Tourism Working Group Meeting

Tuesday 29 November 2011, Aureum Palace Hotel
Bagan, The Republic of the Union of Myanmar

Projects updates by the six GMS countries

Tourism Arrivals in 2010 & 2011 (Q1&Q2)

Myanmar



	2008	2009	2010	2011 (Up To June)
Yangon entry point	187766	234417	297246	180164
Mandalay & Bagan Gateways	5553	8861	13442	10153
Border tourism	537911	519269	480817	217620
Total	731230	762547	791505	407937

Tourism Arrivals in 2010 & 2011 (Q1&Q2) Myanmar



Yangon Entry Point

	2008	2009	2010	2011 (Up To June)
Package	30080	29737	23400	52824
FIT	80460	115889	173754	67591
Business Travelers	36392	42553	48549	32014
Entry Visa (Visit Friends & Relatives)	21827	26217	28240	17055
Others	19007	20021	23303	10680
Total	187766	234417	297246	180164

Tourism Arrivals in 2010 & 2011 (Q1&Q2)

Myanmar



Mandalay & Nyaung U Entry Points

	2008	2009	2010	2011 (Up To June)
Tourist Visa	2278	2847	4817	4119
Business Travelers	2944	5555	8257	5779
Entry Visa (Visit Friends & Relatives)	186	205	104	82
Others	145	254	264	173
Total	5553	8861	13442	10153

Tourism Arrivals in 2010 & 2011 (Q1&Q2)

Myanmar



Border Tourism

	2008	2009	2010	2011 (Up To June)
North Eastern Region	76676	65591	67531	28619
Eastern Region	309152	295337	265588	124657
South Eastern Region	152083	158341	147698	64344
Total	537911	519269	480817	217620

Tourism Arrivals in 2010 & 2011 (Q1&Q2)

Myanmar



VISITOR ARRIVALS BY NATIONALITY

Sr. No	NATIONALITY	2010 Jan-Jun	Share %	2011 Jan-Jun	Share %	% Change 2011/2010
	<u>NORTH AMERICA</u>	<u>9661</u>	<u>6.6</u>	<u>12828</u>	<u>6.8</u>	<u>32.8</u>
1	CANADA	1260	0.9	1914	1.0	51.9
2	AMERICA	8401	5.7	10914	5.7	29.9
	<u>OTHER AMERICAS</u>	<u>705</u>	<u>0.5</u>	<u>1195</u>	<u>0.6</u>	<u>69.5</u>
	<u>WEST EUROPE</u>	<u>27846</u>	<u>18.9</u>	<u>37304</u>	<u>19.6</u>	<u>34.0</u>
1	AUSTRIA	893	0.6	981	0.5	9.9
2	BELGIUM	935	0.6	1300	0.7	39.0
3	FRANCE	6599	4.5	9493	4.9	43.9
4	GERMANY	5456	3.7	6844	3.6	25.4
5	ITALY	3625	2.5	5095	2.7	40.6
6	SWITZERLAND	1898	1.3	2621	1.4	38.1
7	U.K	3600	2.4	4972	2.6	38.1
8	SPAIN	1588	1.1	1845	1.0	16.2
9	OTHERS	3252	2.2	4153	2.2	27.7

Tourism Arrivals in 2010 & 2011 (Q1&Q2)

Myanmar



	ASIA	100826	68.3	128288	67.4	27.2
1	HONGKONG	1685	1.1	1878	1.0	11.5
2	JAPAN	7705	5.2	9227	4.8	19.8
3	MALAYSIA	5306	3.6	10016	5.3	88.8
4	S'PORE	5811	3.9	6570	3.5	13.1
5	THAILAND	27581	18.7	32658	17.2	18.4
6	CHINA	23816	16.2	32359	17.0	35.9
7	TAIWAN	7512	5.1	8361	4.4	11.3
8	KOREA	8495	5.8	11013	5.8	29.6
9	BANGLADESH	702	0.5	1067	0.5	52.0
10	INDIA	4940	3.3	5934	3.1	20.1
11	OTHERS	7273	4.9	9205	4.8	26.6

Tourism Arrivals in 2010 & 2011 (Q1&Q2)

Myanmar



	<u>EAST EUROPE</u>	<u>2850</u>	<u>1.9</u>	<u>3712</u>	<u>2.0</u>	<u>30.2</u>
1	RUSSIA	1308	0.9	1711	0.9	30.8
2	OTHERS	1542	1.0	2001	1.1	29.8
	<u>AFRICA</u>	<u>395</u>	<u>0.3</u>	<u>462</u>	<u>0.2</u>	<u>17.0</u>
	<u>MIDDLE EAST</u>	<u>1129</u>	<u>0.8</u>	<u>1195</u>	<u>0.6</u>	<u>5.8</u>
	<u>OCEANIA</u>	<u>4053</u>	<u>2.7</u>	<u>5333</u>	<u>2.8</u>	<u>31.6</u>
1	AUSTRALIA	3582	2.4	4789	2.5	33.7
2	NEWZEALAND	465	0.3	537	0.3	15.5
3	OTHERS	6	0.0	7	0.0	16.7
	TOTAL	147465	100.0	190317	100.0	29.1

Update on border check points

Myanmar



Myanmar-China Border Checkpoints

- Muse
- Lauk-Kai
- Kwan-Long
- Lwe-geil
- Lizer

The yearly tourist arrivals from China through border checkpoints are as follows;

Year	Muse/Lauk-Kai/Kanpaitee	Lwe-jel	Lizar	Total
2009	64681	399	511	65591
2010	67457	15	59	67531
2011 (Up To June)	29405	-	-	29405

Update on border check points

Myanmar

Muse Check Point



Update on border check points

Myanmar



Myanmar-Thailand Border Checkpoints

- Tachileik
- Myawaddy
- Kawthaung
- Phayathonezu (Three Pagoda Pass)

The yearly tourist arrivals from Thailand through these entry points are as follows;

Year	Tachileik	Myawaddy	Kawthaung	Total
2009	295337	119733	38608	453678
2010	242013	147698	23575	413286
2011	125013	-	64344	189357
(Up To June)				

Update on border check points

Myanmar

Tachileik Check
point



Update on border check points

Myanmar

Victoria Point (Kawthaung)



THANK YOU